

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**Amendment No. 3 to
SCHEDULE TO**

**Tender Offer Statement Under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934**

HARMONIC INC.

(Name of Subject Company (Issuer) and Name of Filing Person (Offeror))

Common stock, Par Value \$0.001 Per Share
(Title of Class of Securities)

413160102
(CUSIP Number of Class of Securities)

Carolyn V. Aver
Chief Financial Officer
4300 North First Street
San Jose, CA 95134
(408) 542-2500

(Name, address and telephone number of person authorized to receive notices
and communication on behalf of Filing Persons)

Copy to:

Robert G. Day
Michael A. Occhiolini
Wilson Sonsini Goodrich & Rosati
Professional Corporation
650 Page Mill Road
Palo Alto, California 94304-1050
Tel: (650) 493-9300

CALCULATION OF REGISTRATION FEE

Transaction Valuation*	Amount of Filing Fee**
\$ 100,000,000	\$ 13,640

* Estimated for purposes of calculating the amount of the filing fee only, this amount was based on the purchase of 16,000,000 shares of common stock at the maximum tender offer price of \$6.25 per share.

** The Amount of Filing Fee calculated in accordance with Rule 0-11(b) of the Securities Exchange Act of 1934, as amended, equals \$136.40 for each \$1,000,000 of the value of the transaction. The filing fee was previously paid with the Schedule TO filed on April 26, 2013.

Check the box if any part of the filing fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$13,640
Form or Registration No.: Schedule TO-I

Filing Party: Harmonic Inc.
Date Filed: April 26, 2013

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transaction to which the statement relates:

- third party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

- Rule 13e-4(i) (Cross-Border Issuer Tender Offer)
- Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)

AMENDMENT NO. 3 TO SCHEDULE TO-I

Introduction

This Amendment No. 3 (this “Amendment No. 3”) amends and supplements the Tender Offer Statement on Schedule TO originally filed with the Securities and Exchange Commission on April 26, 2013 by Harmonic Inc., a Delaware corporation (the “Company”), as amended on May 8, 2013 and May 28, 2013 (the “Schedule TO”). The Schedule TO, as amended by this Amendment No. 3, relates to the Company’s offer to purchase up to 16,000,000 shares of its common stock, par value \$0.001 per share, at a price not greater than \$6.25 nor less than \$5.75 per share, net to the seller in cash, less any applicable withholding taxes and without interest, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated April 26, 2013, previously filed as Exhibit (a)(1)(A) to the Schedule TO, and the related Letter of Transmittal, previously filed as Exhibit (a)(1)(B) to the Schedule TO (which, as amended or supplemented from time to time, together constitute the “Offer”). The Offer expired at 5:00 p.m., New York City Time, on Friday, May 24, 2013. This Amendment No. 3, as it amends and supplements the Schedule TO, is intended to satisfy the reporting requirements of Rule 13e-4(c)(4) of the Securities Exchange Act of 1934, as amended.

Only those items amended are reported in this Amendment No. 3. Except as specifically provided herein, the information contained in the Schedule TO remains unchanged and this Amendment No. 3 does not modify any of the information previously reported on Schedule TO.

Item 4. Terms of the Transaction.

Item 4 of the Schedule TO is hereby amended and supplemented by inserting at the end thereof the following:

The tender offer expired at 5:00 p.m., New York City time, on Friday, May 24, 2013. Based on the final count, we have been advised by the depository that 11,984,877 shares of our common stock, or approximately 10.5% of the total outstanding shares of common stock, were validly tendered and not withdrawn in the tender offer at or below a price per share of \$6.25. In accordance with the terms of the tender offer, we have accepted all of the validly tendered shares at a purchase price per share of \$6.25. On June 3, 2013, we issued a press release announcing the final results of the tender offer. A copy of this press release is filed as Exhibit (a)(1)(H) to the Schedule TO and is incorporated herein by reference.

Item 12. Exhibits.

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| (a)(1)(A)* | Offer to Purchase dated April 26, 2013. |
| (a)(1)(B)* | Letter of Transmittal. |
| (a)(1)(C)* | Notice of Guaranteed Delivery. |
| (a)(1)(D)* | Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees dated April 26, 2013. |
| (a)(1)(E)* | Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees dated April 26, 2013. |
| (a)(1)(F)* | Summary Advertisement dated April 26, 2013. |
| (a)(1)(G)** | Press release dated May 28, 2013, announcing preliminary results of modified “Dutch Auction” tender offer. |
| (a)(1)(H)*** | Press release dated June 3, 2013, announcing final results of modified “Dutch Auction” tender offer. |
| (a)(2) | Not Applicable. |

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- (a)(3) Not Applicable.
- (a)(4) Not Applicable.
- (b) Not Applicable.
- (d)(1) 1995 Stock Plan, as amended on June 27, 2012 (incorporated by reference from Registration Statement on Form S-8, dated July 30, 2012).
- (d)(2) 1995 Director Option Plan and form of Director Option Agreement (incorporated by reference from Registration Statement on Form S-1 No. 33-90752).
- (d)(3) 1999 Non-statutory Stock Option Plan (incorporated by reference from Current Report on Form 8-K dated June 5, 2003).
- (d)(4) 2002 Director Stock Plan, as amended on June 27, 2012 (incorporated by reference from Registration Statement on Form S-8, dated July 30, 2012).
- (d)(5) 2002 Employee Stock Purchase Plan and Form of Subscription Agreement, as amended on June 22, 2011 (incorporated by reference from Definitive Proxy Statement on Schedule 14A dated May 2, 2011).
- (d)(6) Change of Control Severance Agreement between Harmonic Inc. and Patrick Harshman, effective May 30, 2006 (incorporated by reference from Current Report on Form 8-K dated May 31, 2006).
- (d)(7) Change of Control Severance Agreement between Harmonic Inc. and Charles Bonasera, effective April 24, 2007 (incorporated by reference from Current Report on Form 8-K dated April 25, 2007).
- (d)(8) Change of Control Severance Agreement between Harmonic Inc. and Neven Haltmayer, effective April 19, 2007 (incorporated by reference from Current Report on Form 8-K dated April 25, 2007).
- (d)(9) Harmonic Inc. 2002 Director Stock Plan Restricted Stock Unit Agreement (incorporated by reference from Annual Report on Form 10-K for the year ended December 31, 2008).
- (d)(10) Change of Control Severance Agreement between Harmonic Inc. and Nimrod Ben-Natan, effective April 11, 2008 (incorporated by reference from Current Report on Form 8-K dated April 16, 2008).
- (d)(11) Harmonic Inc. 1995 Stock Plan Restricted Stock Unit Agreement (incorporated by reference from Quarterly Report on Form 10-Q for the quarter ended April 3, 2009).
- (d)(12) Change of Control Agreement between Harmonic Inc. and Carolyn V. Aver, effective June 1, 2010 (incorporated by reference from Current Report on Form 8-K dated June 3, 2010).
- (d)(13) Omneon Video Networks, Inc. 1998 Stock Option Plan (as amended through February 27, 2007) (incorporated by reference from Registration Statement on Form S-8 dated September 21, 2010).
- (d)(14) Omneon, Inc. 2008 Equity Incentive Plan (incorporated by reference from Registration Statement on Form S-8 dated September 21, 2010).
- (g) Not Applicable.
- (h) Not Applicable.

* Previously filed on Schedule TO on April 26, 2013.

** Previously filed on Amendment No. 2 to the Schedule TO on May 28, 2013.

*** Filed herewith.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: June 3, 2013

HARMONIC INC.

By: /s/ Carolyn V. Aver

Name: Carolyn V. Aver

Title: Chief Financial Officer

Exhibit Index

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- (a)(1)(H)*** Press release dated June 3, 2013, announcing final results of modified “Dutch Auction” tender offer.
- (a)(2) Not Applicable.
- (a)(3) Not Applicable.
- (a)(4) Not Applicable.
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- (h) Not Applicable.
- * Previously filed on Schedule TO on April 26, 2013.
- ** Previously filed on Amendment No. 2 to the Schedule TO on May 28, 2013.
- *** Filed herewith.



FOR IMMEDIATE RELEASE

Press Release

Harmonic Inc. Announces Final Results of Its Tender Offer***Harmonic Acquires 11,984,877 Shares at \$6.25 Per Share***

San Jose, Calif., June 3, 2013—Harmonic Inc. (NASDAQ:HLIT) today announced the final results of its modified “Dutch Auction” tender offer, which expired at 5:00 p.m., Eastern Time, on Friday, May 24, 2013.

Based on the final count by the depositary for the tender offer, Harmonic accepted for payment an aggregate of 11,984,877 shares of its common stock at a purchase price of \$6.25 per share for a total value of \$74.9 million. These shares represent approximately 10.5 percent of the shares issued and outstanding. The depositary will promptly pay for the shares accepted for purchase.

The self-tender offer was made pursuant to an Offer to Purchase and Letter of Transmittal, each dated April 26, 2013, in which the Company offered to purchase up to 16,000,000 shares at a price not greater than \$6.25 per share and not less than \$5.75 per share, filed with the Securities and Exchange Commission on April 26, 2013, as amended on May 8, 2013 and May 28, 2013.

On June 11, 2013, Harmonic will reinstate the open market share repurchase program it initiated last year, which was suspended while the tender offer was outstanding. Including the shares repurchased in the tender offer, Harmonic has repurchased over 20 million shares for over \$114 million as of June 3, 2013 since the inception of its repurchase program in April, 2012.

Barclays Capital Inc. is the Company’s dealer manager for the tender offer. The information agent is MacKenzie Partners, Inc., and the depositary is Computershare Trust Company, N.A. Any questions with regard to the tender offer may be directed to the information agent at (800) 322-2885.

About Harmonic Inc.

Harmonic (NASDAQ: HLIT) is the worldwide leader in video delivery infrastructure for emerging television and video services. The company’s production-ready innovation enables content and service providers to efficiently create, prepare, and deliver differentiated services for television and new media video platforms. More information is available at www.harmonicinc.com.

CONTACTS:

Carolyn V. Aver
Chief Financial Officer
Harmonic Inc.
+1.408.542.2500

Michael Bishop
Investor Relations
+1.408.542.2760