

The logo is centered within a white circle that has a thick magenta inner border and a cyan outer border. The background of the slide features abstract, flowing shapes in shades of magenta and cyan.

harmonicTM
Investor Day
2026

Today's Speakers



Nimrod Ben-Natan
President &
Chief Executive Officer



Walter Jankovic
Chief Financial Officer



Asaf Matatyaou
SVP, Product



Yaniv Bensoussan
SVP, Cloud & Intelligence
Platform



Jeff Glahn
SVP, Global Sales

Welcome and Agenda

Topic	Presenter
Welcome & Agenda	Walter Jankovic
The New Harmonic	Nimrod Ben-Natan
Connectivity DOCSIS & Fiber	Asaf Matatyaou
SensAI – Intelligence Fabric	Yaniv Bensoussan
Edge AI	Asaf Matatyaou
Financial Overview	Walter Jankovic
Customer Panel	Jeff Glahn
Q&A	All
Wrap Up	Nimrod Ben-Natan

During the course of this presentation, we will provide projections and other forward-looking statements regarding future events and our financial performance, including expectations concerning our markets and industry trends, and our business strategy for 2026 and beyond. Such statements are only current expectations and actual events or results may differ materially. We refer you to Harmonic's filings with the SEC, particularly our most recent Reports on Form 10-K, Form 10-Q and Form 8-K. These documents identify important risk factors that could cause actual results to differ materially from our projections or other forward-looking statements.



The New Harmonic

Turning Broadband into the real-time edge for AI

Nimrod Ben-Natan

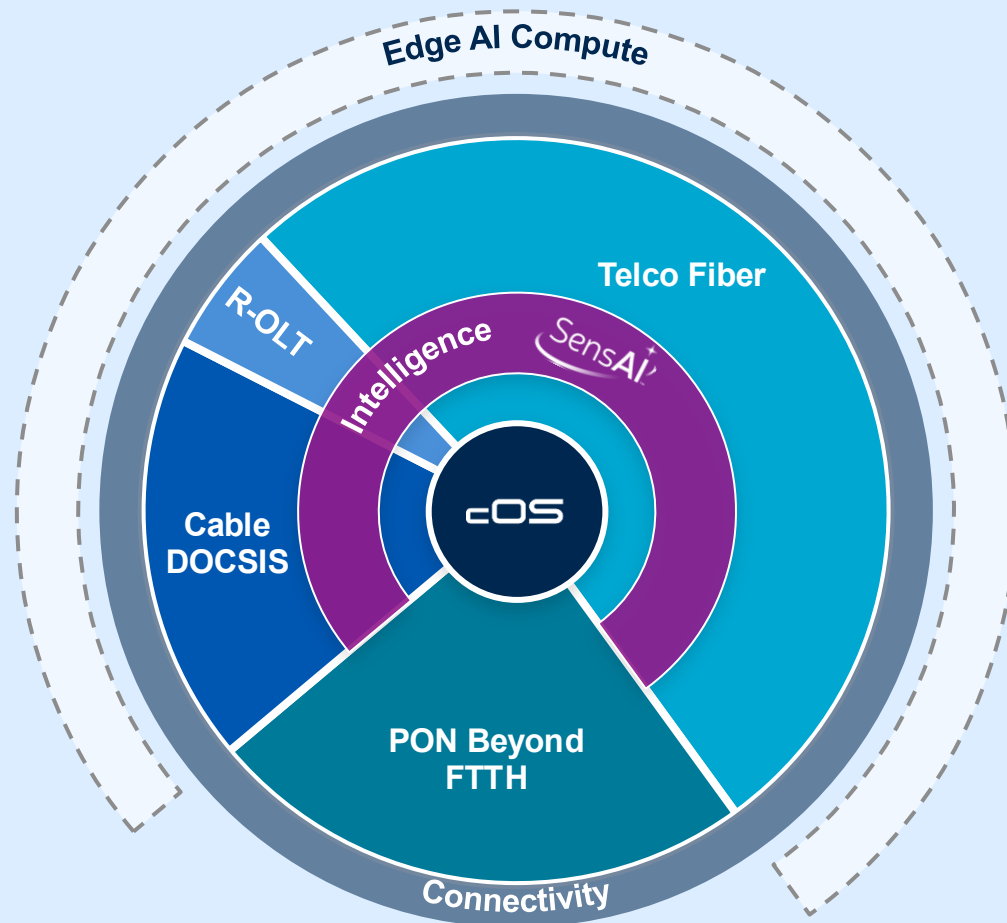
President & Chief Executive Officer

Turning Broadband into the Real-time Edge for AI



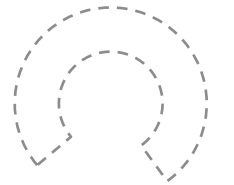
Turning Broadband into the Real-time Edge for AI

Today is about the rest...



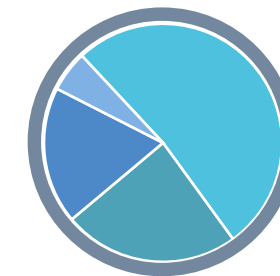
Bigger TAM Opportunity

~\$7B++
by 2030



Edge AI Compute
TBD

Intelligence
\$1B-\$2B



Connectivity
\$5.4B

Our Ambition: The Broadband AI Edge



THE NEW HARMONIC • THE AMBITION

THE FUTURE

**AI is produced in data centers,
but it is experienced over broadband**

The network changes shape

Demand for Intelligence and Fiber opportunity getting bigger

Compute opportunities at the edge

THE AMBITION

**The broadband platform of the AI Edge:
connectivity, intelligence and compute on one cOS**

We don't just follow trends, we define them. Same pattern, both times.

WE HAVE CALLED IT BEFORE

2016 → TODAY • vCMTS ON cOS

90%+ of the world's deployed vCMTS

Pioneered broadband cable virtualization

2000 → 2014 • EDGE QAM

\$100M peak revenues, a category we created

Defined the Edge QAM category, #1 in class

What We Said and How We Executed

Two years: Q2'24 → Q2'26

harmonic⁺

DIVERSIFICATION

WE SAID Grow Rest-of-Market

20% → 37%

Rest-of-Market share of revenue

RoM revenue growth, Q2'26 **+44% YoY**

cOS customers **118 → 161**

CORE DOCSIS LEADERSHIP

WE SAID Grow the core, extend leadership

194K → 350K

Remote devices deployed, **+80%**

vCMTS share of deployed base **90%+**

Unified DOCSIS 4.0 **Shipping in volume**

FIBER

WE SAID Make Fiber a major growth engine

11 → 56

Operators running Fiber on cOS

RoM fiber bookings **Record in Q2'26**

Fiber revenue of ~\$70M est. for FY26 (~60% YoY growth)

INTELLIGENCE

WE SAID Build a recurring intelligence engine

0 → ~30

Operators using our intelligence

Expanding the portfolio **Beacon, Amply**

Launching **cOS SensAI**

FY26 REVENUE, RAISED TWICE

\$505M-\$525M +43% YoY at midpoint

BACKLOG + DEFERRED REVENUE

\$344M → \$588M +71% YoY

CAPITAL RETURNED

\$122M of a \$200M authorization

WE CAN FUND IT OURSELVES

\$232M cash + \$85M undrawn

Broadband is Becoming the Real-time Edge for AI

AI is produced in data centers. It is experienced over broadband

LANDSCAPE IS HYPER-COMPETITIVE

Cable

Fiber

FWA

LEO

Speed tiers no longer differentiate.
Experience does.



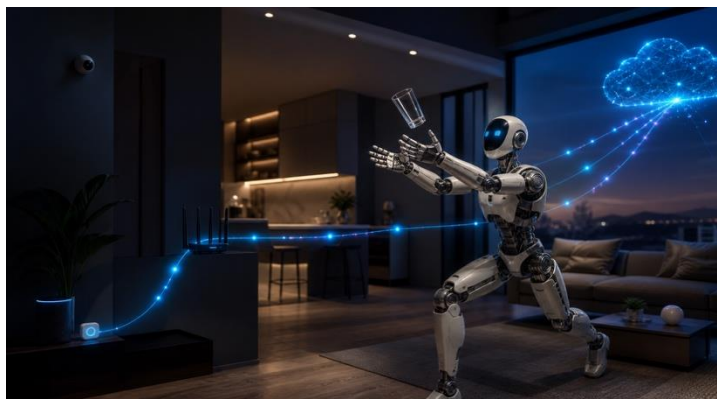
The Network Carries It All

Web, wireless, video, security and AI
all ride on broadband.

TRAFFIC IS CHANGING SHAPE

3.1x Faster upstream growth
than downstream

Latency AI use cases require
low, consistent latency



MACHINE ACTIVITY IS MULTIPLYING

50+% of internet traffic is already non-human, and every person is becoming many agents



The Home is the New Edge for AI

Humanoids, robots, vehicles, cameras and health
sensors, always talking to the AI cloud

Network Investment for the AI-Era

NETWORK MODERNIZATION

End-to-end low latency (L4S)
High-split • DOCSIS 4.0
XGS-PON • 50G PON

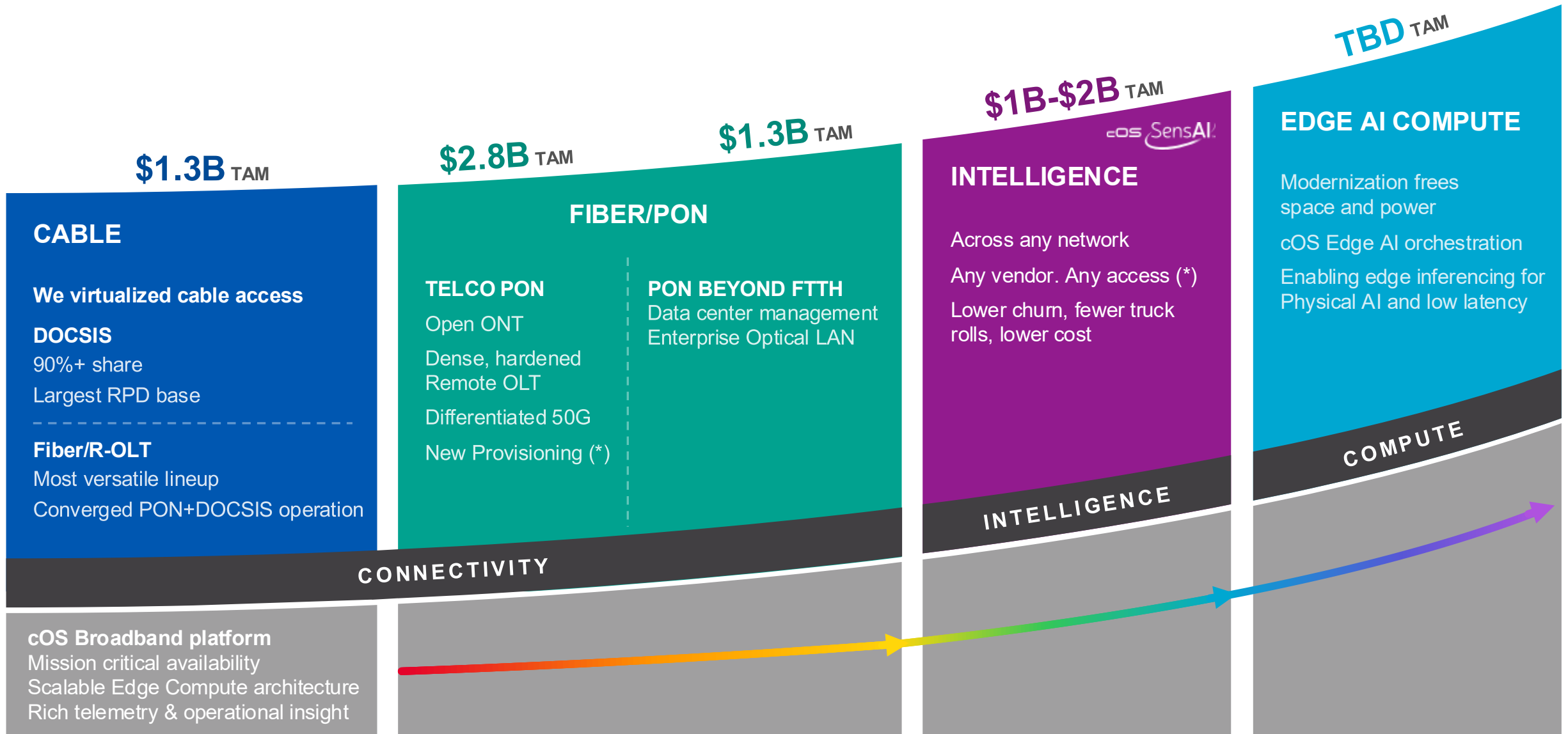
INTELLIGENT AND AUTOMATED OPERATIONS

Focus on maximizing QoE while minimizing
operating cost

Future Platform Evolution

One cOS platform, expanding missions as networks evolve

harmonic



Proven OSS Layer for Fiber – Action Layer for SensAI

A focused tuck-in brings operating scale, multi-vendor reach and real subscriber workflows

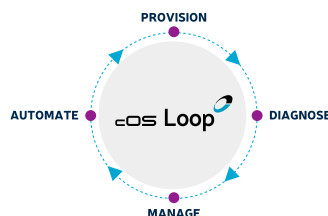


Provisioning, management and operation of multi-vendor Fiber/PON networks.

7M+ Broadband subscribers monitored

>40 ISPs in Brazil and LATAM

12+ OLT/ONU vendors behind one platform



OSS
Capabilities

FIBER

Complete the operating solution

Add provisioning, service assurance and CPE management to our Fiber/PON portfolio, across multi-vendor access networks.

More complete offering • Faster deployments • Lower operator OPEX

INTELLIGENCE

Move SensAI from insight to action

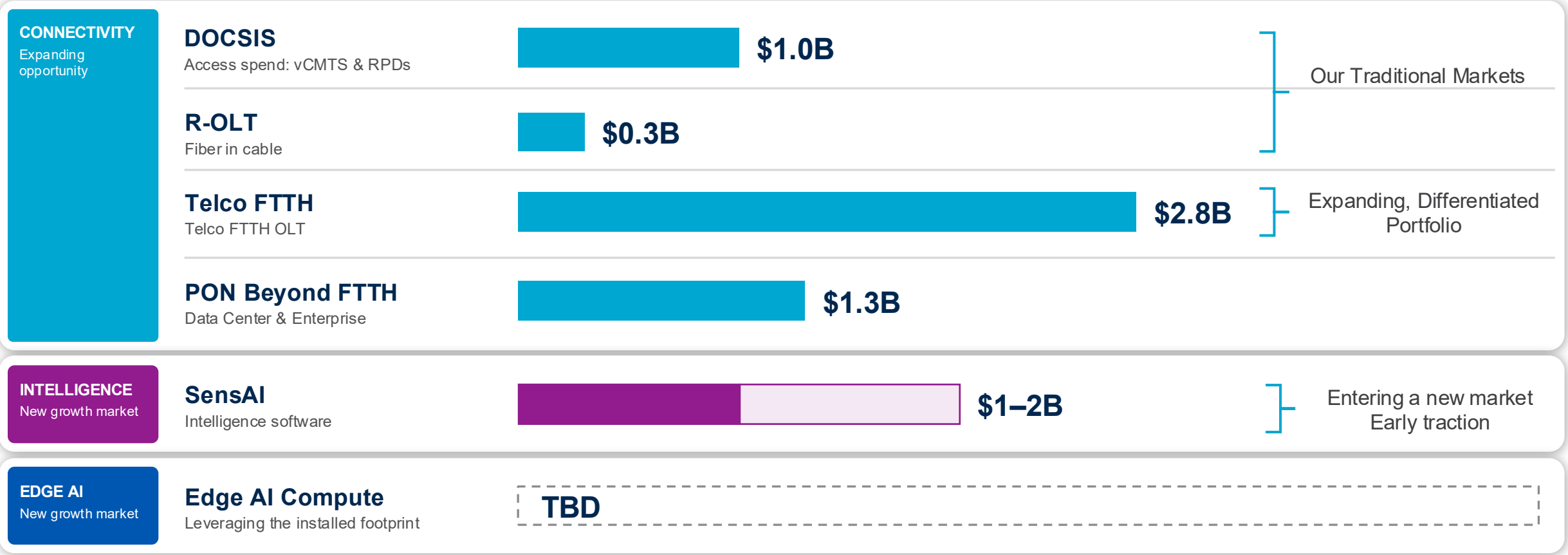
Bring OLT, ONT/CPE, Wi-Fi and back-office context into SensAI, and automate closed-loop workflows in live operator environments.

Richer data • Actionable workflows • Installed-base proof

Expanding Our Addressable Market to \$6.4B – \$7.4B++



Three Engines: An Expanding **Connectivity** Market, A New **Intelligence** Category, and Edge AI **Compute** Upside



Total Addressable Market – 2030

\$6.4B – \$7.4B++

Dell’Oro Group forecasts and third-party market research; Harmonic analysis. Edge AI Compute not yet sized. Connectivity markets total ~\$5.4B.



CONNECTIVITY

DOCSIS vCMTS + DAA

The foundations of our future growth

Asaf Matatyaou
SVP, Product

Harmonic Leads Market Share & Will Continue to Maintain It

CONNECTIVITY • DOCSIS vCMTS + DAA • THE MARKET

1 THE MARKET THROUGH 2030

\$0.86B today, \$0.95B by 2030

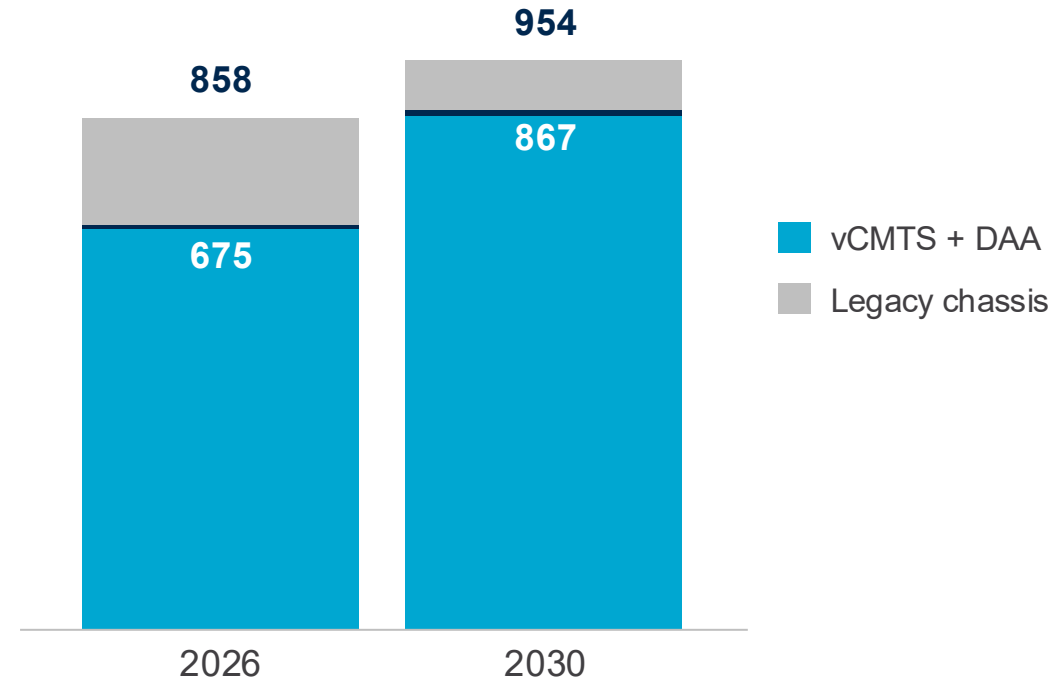
2 OUR CREDIBILITY

Market share: vCMTS 90%+, 60%+ DAA
160+ operators

3 OUR MOAT

We created the category, hold it and continue to raise the bar.

DOCSIS ACCESS SPEND (\$M)



vCMTS + DAA grows ~\$0.68B to ~\$0.87B by 2030, **and our share holds**

Source: Dell'Oro Group, Broadband Access Forecast July 2026 and vendor table 1Q26.

cOS Core is a Durable Investment

CONNECTIVITY • DOCSIS vCMTS • THE MOAT

1 NO CHASSIS CYCLE

New standard used to mean new hardware.
Now it's software.

2 RETENTION

100% of operators who migrated are still on cOS.

3 WHAT IT BUYS US

The same facilities open the door to fiber
connectivity, then edge **compute**.

A DECADE OF LEADERSHIP, STILL COMPOUNDING

90%+

of deployed
vCMTS capacity

>350K

remote devices
in live service

160+

operators in
production

CABLE MODEM BASE: STILL TO TRANSITION

24%

48M on cOS

~148M remaining

Each DOCSIS generation renews the Core rather than replacing it, and about **three-quarters of the cable base to transition**

Cable base: Dell'Oro Group, Broadband Access Forecast July 2026.

QoE Delights and Retains Subscribers

CONNECTIVITY • DOCSIS vCMTS • RAISING THE BAR

1 NEW CAPABILITIES, SAME PLATFORM

Faster speeds, simpler operations, lower lag, improved QoE all in software

2 IDEATION TO PRODUCTION IN QUARTERS

Four releases in the last twelve months

3 SUSTAINABILITY THAT COMPOUNDS

Up to 70% less Watts/Gbps than legacy chassis, Watts/Gbps down 85% since 2016 on vCMTS

UNIQUE CAPABILITIES, ALL IN SOFTWARE



BEACON ISM

Adapts to plant conditions in real time, so impairments get mitigated instead of becoming tickets



PATHFINDER

Adapts to each subscriber individually



PTP-LESS OPERATION

Simplifies external timing infrastructure: faster deployments and higher network reliability



L4S

Cuts working latency on what subscribers judge you on: video calls, gaming, cloud

QoE is won in software, and that **keeps our differentiation edge**

Fastest and Most Economical Way to Fiber-like Speeds



CONNECTIVITY • CASE STUDY: **Mediacom**®

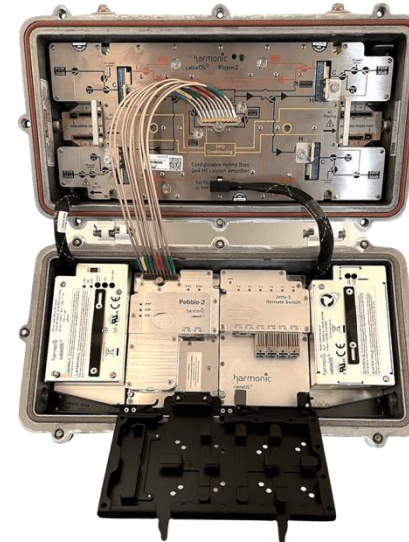
THE CHALLENGE

Symmetric multi-gig from the existing plant, with no new hub space

WHY HARMONIC

- 1 Symmetric multi-gig speeds to real customers
- 2 PTP-less simplifies DAA and accelerates deployments
- 3 Fiber optionality with Remote OLT on the same cOS Core software

THE OUTDOOR PLATFORM



Ripple-2 DAA node with
Pebble-2 Unified RPD and
Jetty Remote Switch



“Our collaboration with Harmonic ... provides operators with a clear proof point that DOCSIS 4.0 is practical and accessible.”

JR Walden, Chief Technology Officer, Mediacom Communications

WHY IT MATTERS

Every HFC operator faces the same pressure.
9 of the 10 largest US operators run cOS.



CONNECTIVITY

Fiber / PON

Expanding portfolio + expanding
and new market segments

Expanding Fiber Segments; PON Beyond FTTH is New

CONNECTIVITY • FIBER / PON • THE MARKET

1 FIBER IN CABLE

We are already the vCMTS in those facilities, so fiber is a Remote OLT decision **with the same cOS software**.

2 TELCO FTTH

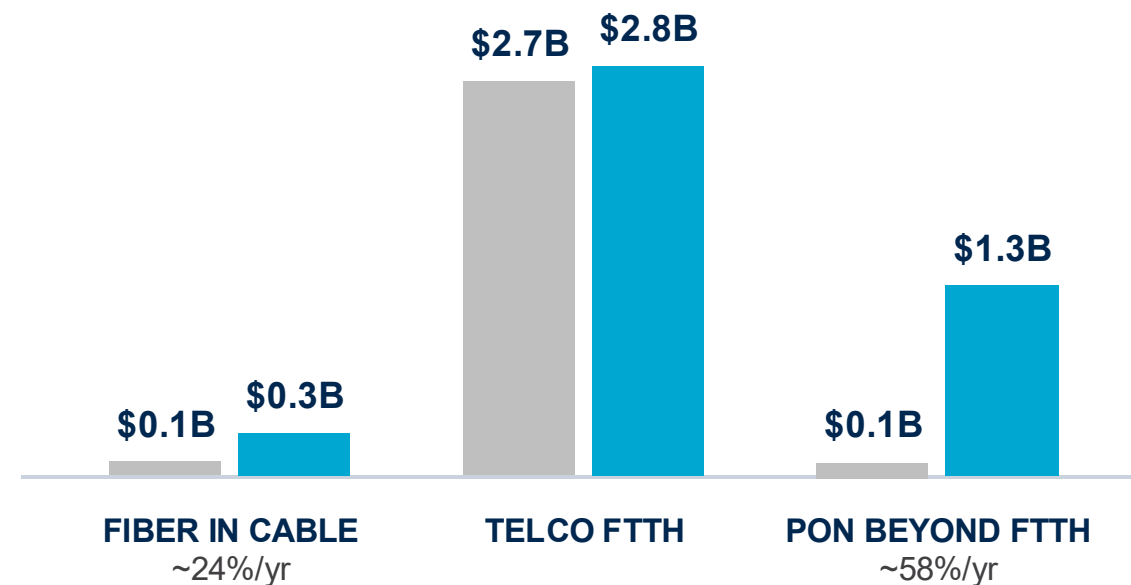
A differentiated and expanding fiber portfolio leverages leading PON port density, Open ONT and end-to-end solution, **on the same cOS software**.

3 PON BEYOND FTTH

PON moving into the data center and the enterprise, on the **same OLT and cOS software**.

ADDRESSABLE FIBER/PON BY SEGMENT (\$B)

■ 2025 ■ 2030



Three segments, **same cOS software** connected to OLT device versatility

Source: Dell'Oro Group, Broadband Access Forecast July 2026 and PON in the DC & Premise annual report

Diverse Fiber Portfolio Differentiates in all Fiber Segments

CONNECTIVITY • FIBER / PON • VERSATILITY

1 ANY FORM FACTOR

Outdoor node, indoor shelf, module, remote switch.

2 EVERY PON GENERATION

GPON and XGS today. 50G in 2027.

3 BEYOND PON

Transport, MDU, battery-backed resilience

ONE cOS SOFTWARE, EVERY FORM FACTOR



Pier-2
shelf



Jetty-3
switch



Oyster+
outdoor



Pearl-1XL
module



Fin-1
pluggable

SHIPPING Oyster • Pearl-1 • Pearl-1XL • Jetty-2 • Seastar-1

2026 Oyster+ • Jetty-3 • Fin-Lite • Fin-2

2027 Pier-2: 50G PON

Urban, rural, fiber pockets, high and low density: **a versatile portfolio for every architecture**

Cable's Evolution to Fiber Is Our Tailwind, Not Our Threat

CONNECTIVITY • FIBER / PON • FIBER IN CABLE

1 THE TRANSITION IS ACCELERATING

Remote OLT in cable: about 24%/yr to 2030.

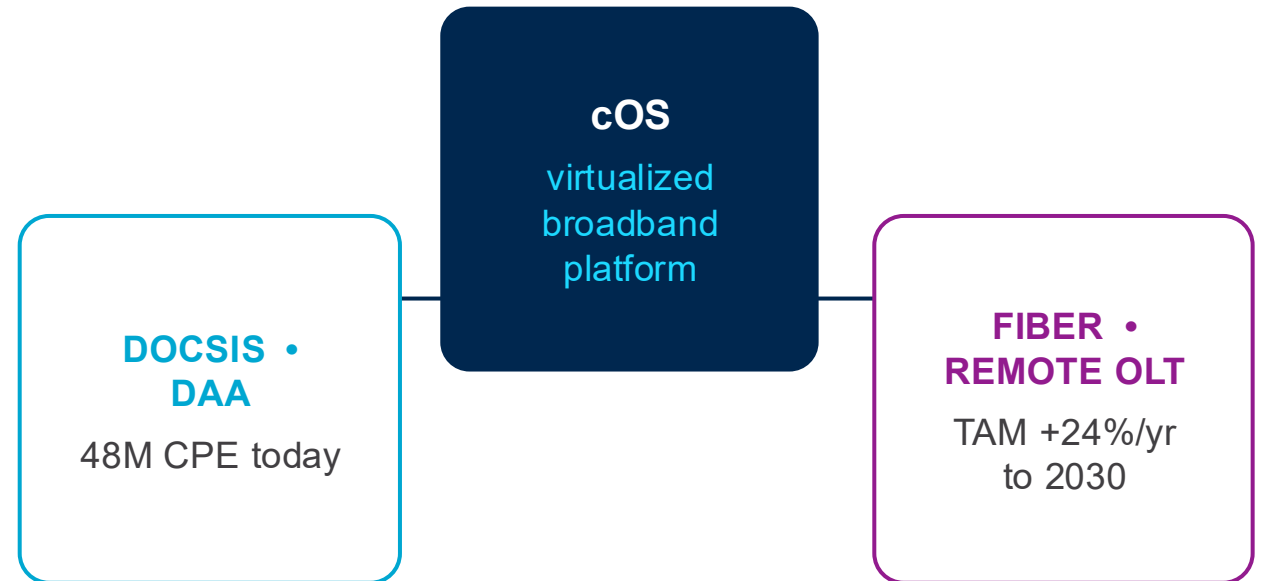
2 OUR ADVANTAGE

We are already the vCMTS in those facilities.

3 HARD TO REPLICATE

One platform across DOCSIS and PON, at Tier-1 scale.

ONE PLATFORM, TWO ACCESS NETWORKS



The operator changes its access network without changing its operations.

DOCSIS or fiber, **same cOS platform powers cable's network evolution**

Source: Dell'Oro Group, Broadband Access Forecast July 2026.

Remote OLT Unlocks a National HFC-to-PON Migration

CONNECTIVITY • CASE STUDY: **izz!**

THE CHALLENGE

Most of the HFC base to FTTH, with no hub space, reusing installed fiber.

WHY HARMONIC

- 1 **Mature Remote OLT: compact Oyster mounts at the existing node**
- 2 **Industry-leading PON port density: Pearl-1 and Pearl-1XL**
- 3 **Complete ecosystem: hardware, software, and delivery**

REUSING INSTALLED FIBER



— Only new construction: the ODN to homes
Leverage fiber assets with reduced cost and TTM
Migrate DOCSIS subscribers with minimum disruption

THE OUTDOOR PLATFORM



Oyster with Pearl R-OLT inside

"The main differentiator from Harmonic ... is this capacity to understand our needs and come up with a solution that fits exactly what we're looking for."

Carlos Eduardo, General Video & Internet Director, iZZi

WHY IT MATTERS

Mexico's largest cable operator, in one of the industry's largest FTTH transformations.

Disruptive New Entrant in Big Telco Market Segment

CONNECTIVITY • FIBER / PON • TELCO FTTH

1 THE DEMAND IS REAL

174M → 326M PON subscribers by 2030

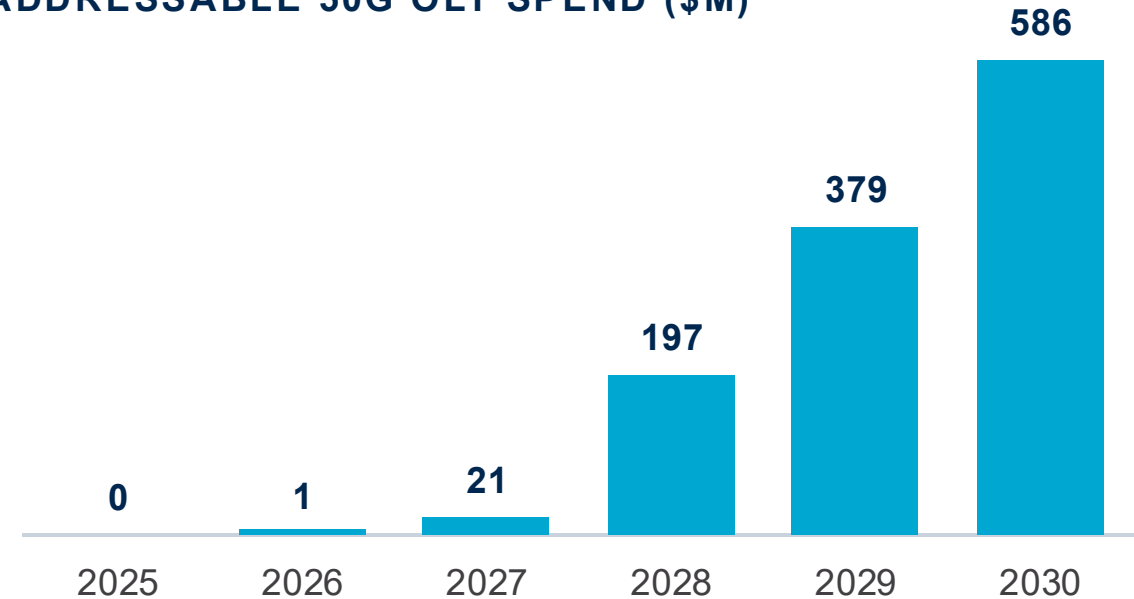
2 WHY A TELCO LETS US IN

Open ONT, hardened for outdoor, differentiated 50G

3 THE PROOF, NOT THE PROMISE

One platform across DOCSIS and PON, at Tier-1 scale.

ADDRESSABLE 50G OLT SPEND (\$M)



~\$590M 50G OLT spend by 2030 (out of \$2.8B Telco FTTH)

50G is the **compelling event** that reopens Tier-1 decisions

We Supply the Platform. The Operator Picks the ONT.

CONNECTIVITY • FIBER / PON • THE ECOSYSTEM

cOS

HARMONIC DEVICE PORTFOLIO



R-OLT SHELVES



REMOTE SWITCHES



R-OLT NODE MODULES

ANY ONT, ANY VENDOR • 20+ VENDORS, 75+ INTEROPS



INDOOR ONT
1x 10GbE



VOICE ONT
+ VoIP



OUTDOOR ONT
hardened



MDU ONT
8x 2.5GbE



SFP+ ONT
I-Temp



WI-FI 7 GW
Wi-Fi 7

Bundled OLT+ONT deals lock the operator's biggest line item

Rising memory prices land on CPE;
a healthy operator needs CPE diversity and options

Every PON generation, every form factor, every service, **qualified worldwide on Harmonic's cOS software and devices**

Differentiating in the Newest Segment

CONNECTIVITY • FIBER / PON • PON BEYOND FTTH

1 IN THE DATA CENTER

Fewer devices, less power and longer reach for out-of-band management

2 IN THE ENTERPRISE

Lower TCO than switched Ethernet: passive splitters, no active closets

3 WHY WE CAN PLAY HERE

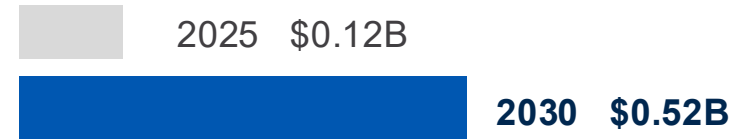
The same OLT and cOS we already ship, into a field still being decided

PON BEYOND FTTH (\$B): 2025 vs 2030

Data Center Management



Enterprise / MDU (Optical LAN)



\$0.14B → \$1.34B CAGR of ~58%

A new fiber segment with dramatic growth, **where we can differentiate**

Source: Dell'Oro Group, PON in the DC and Premise, 2026, Annual Report.



Connectivity – Intelligence – Compute

The cOS platform is built. The markets it addresses keep growing.



INTELLIGENCE

The Broadband Intelligence Fabric

Yaniv Bensoussan
SVP, Cloud & Intelligence Platform

Operators Must Do More - For the Same Revenue

Secure the base

Defend a competitive base

Churn is the enemy

ARPU challenge with 3-5 years price lock

Growth adds cost

An expanding, multi-vendor footprint

Multi-vendor and fiber expansion

M&A adds more network to operate

Fragmented tools add cost

Subscribers' expectations

Always-on, AI-era demand

Reliability beats speed

More devices every year

AI-era demand from people and machines

More networks to run. A higher bar. The same revenue.

THE SOLUTION

A **vendor-agnostic intelligent layer** across every network,
making the whole deployment base **reliable**,
without adding cost

\$1-2B Market, Priced per Sub Against Cost We Cut

The independent research

What operators pay for software today

~\$2.2B /yr

Software market · Tier 2, 3 and 4

\$3.7B incl. Tier-1

Source —  analysys
mason

The savings

OPEX we take out - our model

\$72B network operating cost

↓
~\$14B removable with intelligence (~20%)

↓
~\$3B vendor-capturable, incl. Tier-1 (~20%)

↓
~\$1B our SAM (excludes Tier-1)

The subscriber value

Why each one you keep pays off more over time

Years of lifetime value (LTV)

Reliability is what retains

~\$1-2B opportunity
we bill per sub
against cost savings

SensAI - The Broadband Intelligence Fabric

EXPERIENCE

Delivered to every department - inside the tools they already use

Subscriber Care
ServiceNow · Care console

Network Ops
NOC / BSS

Field Ops
Field dispatch

Marketing
Salesforce · CRM

Finance / Planning
BI · ERP

AGENTS

The 7 Sentinels - agents by function
Agentic workflows without silos



Echo
SUBSCRIBER CARE



Dash
NETWORK OPS



Scout
FIELD OPS



Dojo
DAILY INTELLIGENCE



Vista
PLANNING



Nova
PROVISIONING



Halo
MAINTENANCE

TOOLS

The tools that are used

DOCSIS

PNM · Amply · Beacon · Pathfinder

Fiber

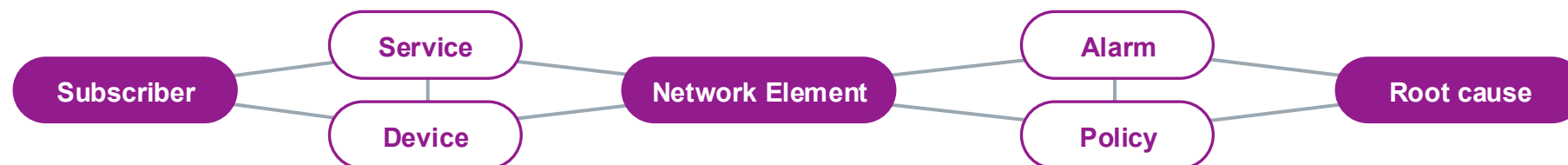
PON PNM · OTDR · Optical meter

Platform

Analytics · Sonar · Insights

NETWORK GRAPH

The meaning, relationships, and constraints



DATA

Any vendor · Any network
From the back office to the subscriber's home

Backoffice

Provisioning · EMS · BSS · ERP

Network

cOS Platform · Any vendor's network elements

In Home

ONT · CM · STB · any Wi-Fi

Operators tell us: no one else does it all

Generalist AI

Horizontal AI platforms

Brilliant, but they don't speak broadband

The vendors

Network-equipment makers

Each manages its own gear

Fiber-first or cable-only

In-house build

Do it yourself

Sees only its own network

No cross-operator learning

THE SensAI VALUE

Broadband experts

Hardened, production-grade

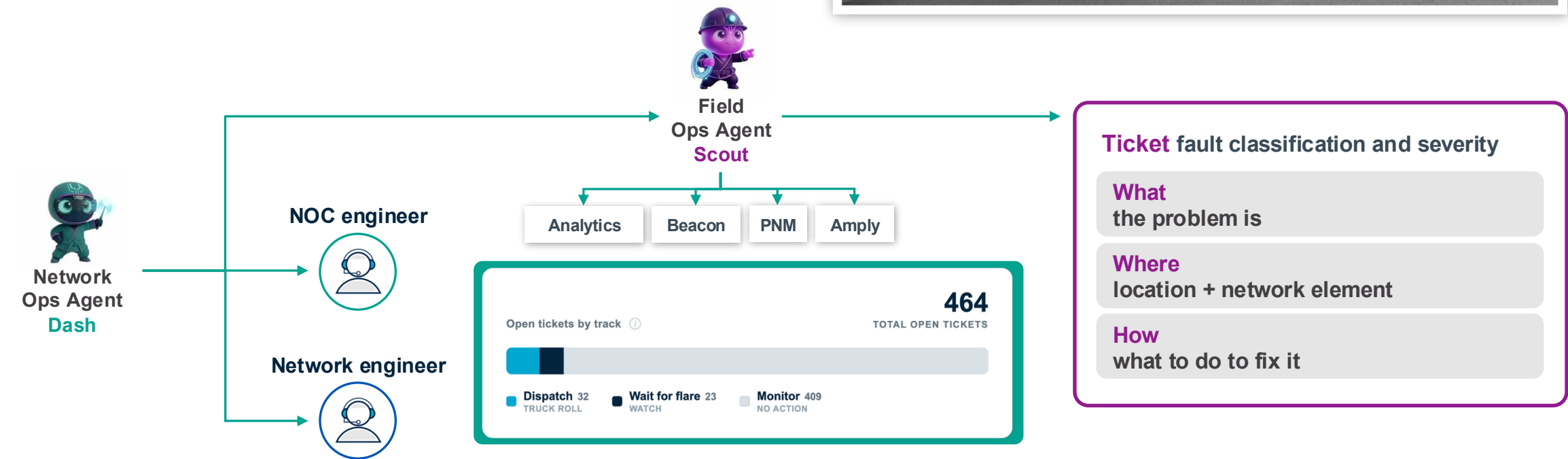
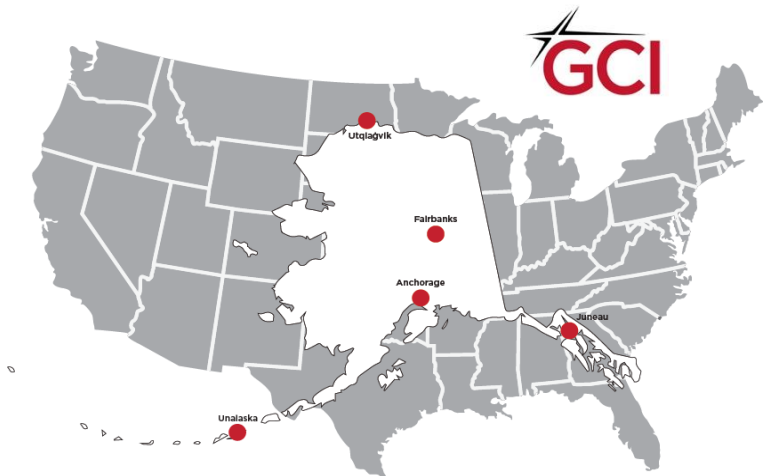
Forward Deployed Engineering

Vendor-agnostic

Any network: Fiber & DOCSIS

Learns from the install base

Success Story – GCI



Hotwire Communications now finds and isolates service issues before subscribers report them.



Detect

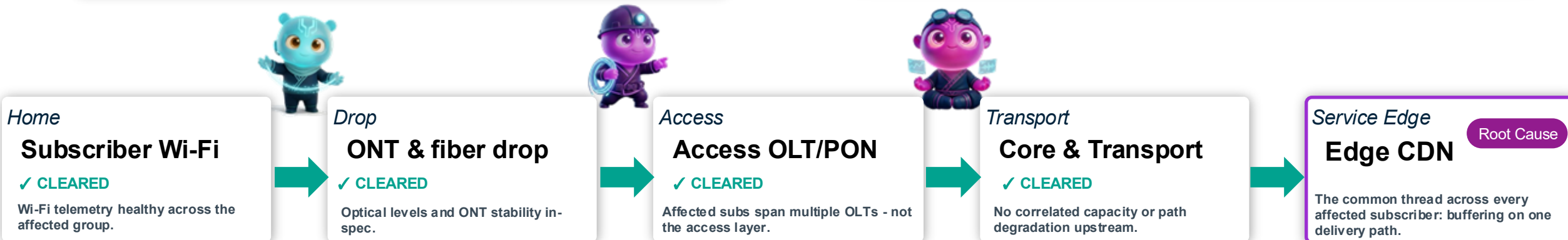
Proactive detection against defined parameters

Learn

Continuous improvement from AI training on events

Automate

The foundation for a self-healing network



Outcome

A CDN buffering condition, identified from subscriber STB telemetry and resolved at the source before a service-impacting event: **Reconfigure the edge CDN**

Land the Base, Win New Operators, Sell More Services

Upsell the installed base

~160 cloud subscribers, already paying

On cOS cloud, paying monthly

Upsell SensAI to the base

Expanding with current customers

Win new operators

On anyone's network

Vendor-agnostic, telco and cable

DOCSIS + fiber native

Proven at GCI and Hotwire

Run it for them

Managed service - Optional

We operate it

Outcome-based and managed

More revenue per operator

**Significant enhancement to our recurring SW revenue stream –
and further diversifies our customer base**

A Second Engine – Intelligence Platform

CONNECTIVITY

What we provide today

Software and hardware solutions

Project, cyclical revenue



INTELLIGENCE

What SensAI adds

Intelligence platform

Recurring revenue per subscriber





Connectivity – **Intelligence** – Compute

It's not a roadmap - it's running today.



COMPUTE

Edge AI

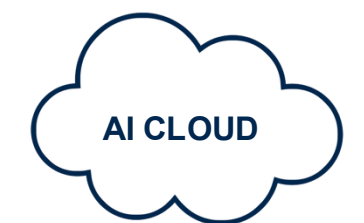
The footprint becomes compute. cOS Edge AI turns freed space and power into revenue.

Asaf Matatyaou
SVP, Product

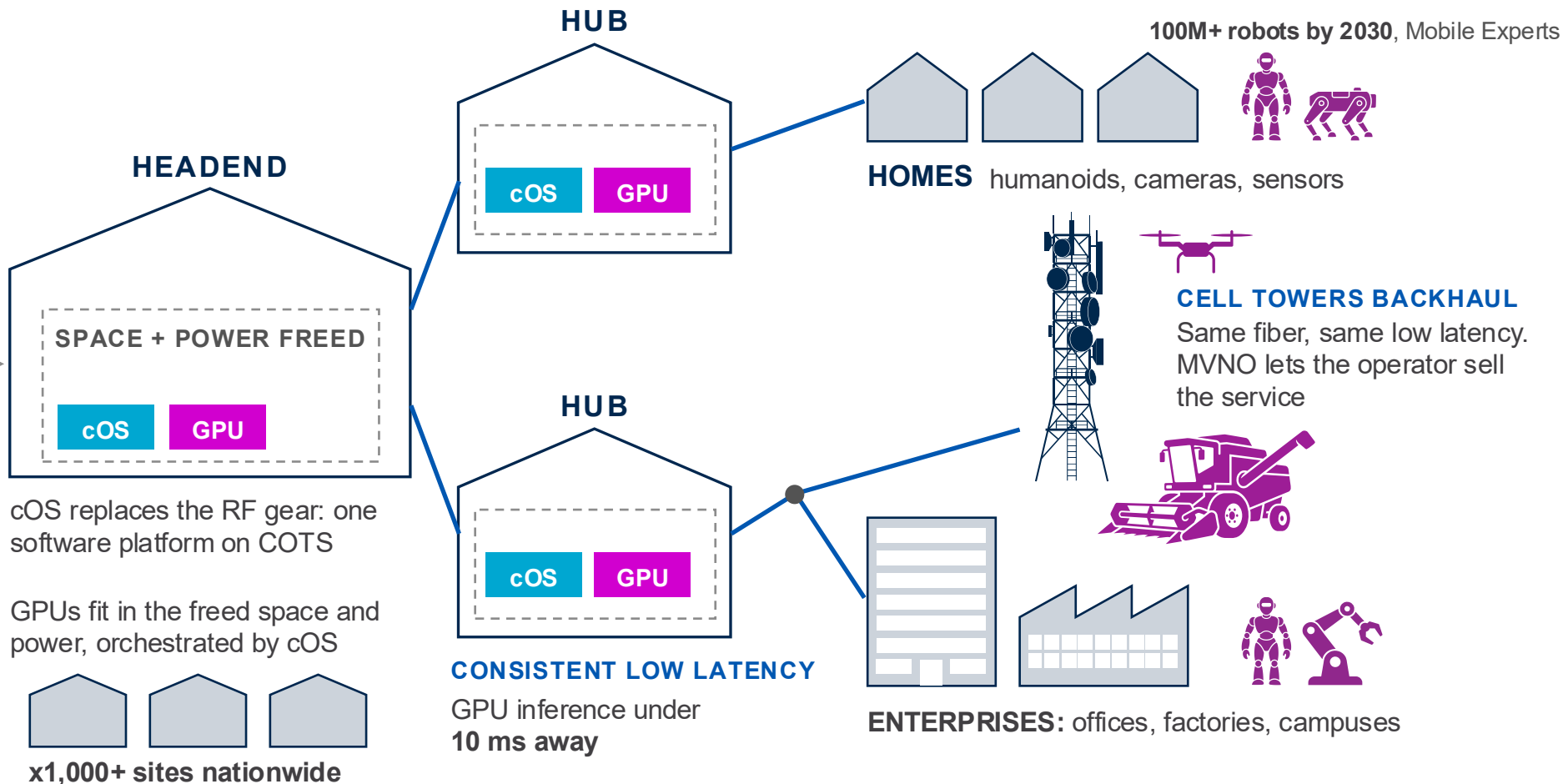
cOS Frees Power & Space, Then Orchestrates Edge AI

PHYSICAL AI FROM THE CLOUD?

Distance, congestion, variable latency,
uncertain GPU placement



Hyperscale data centers,
far away



The modernization we sell frees the space and power that **Edge AI inference for Physical AI needs**

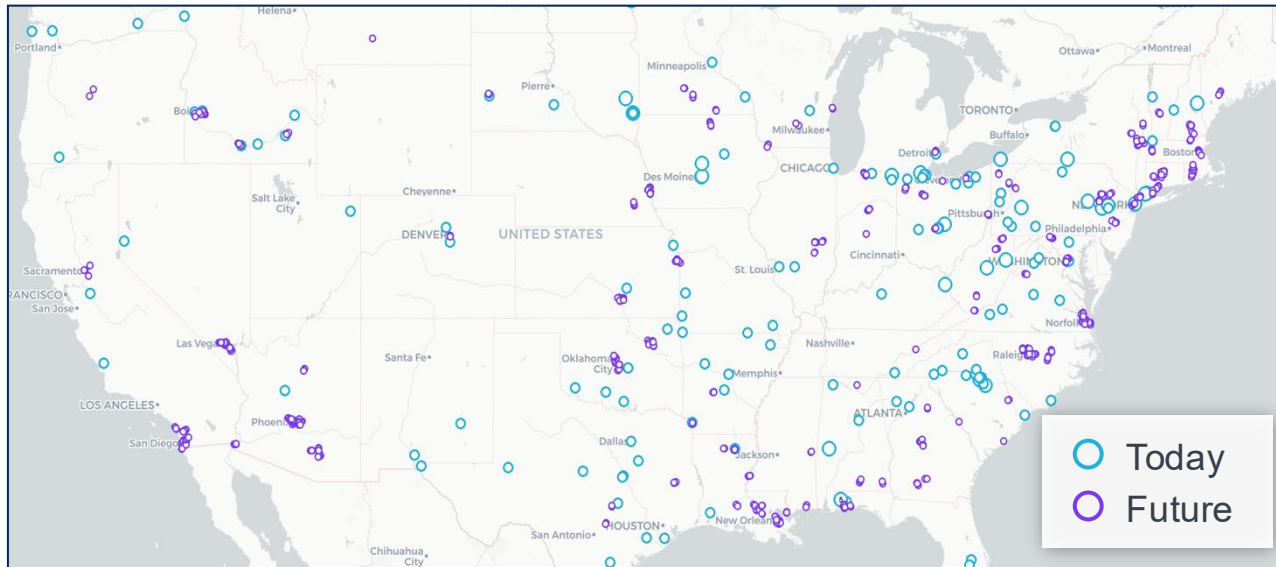
Illustrative architecture. 1,000+ sites: Harmonic customer facilities. 100M+ robots: Mobile Experts forecast via Fierce Network, Aug 2026.

Edge AI Needs Sites. Our Software Runs in Thousands.

harmonic⁺

CONNECTIVITY • EDGE AI • THE ASSET

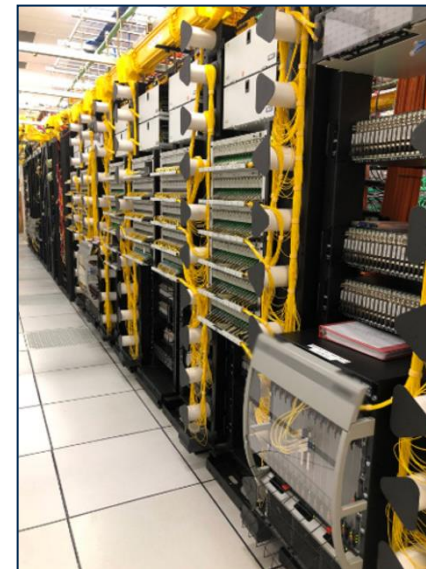
cOS FOOTPRINT, NORTH AMERICA



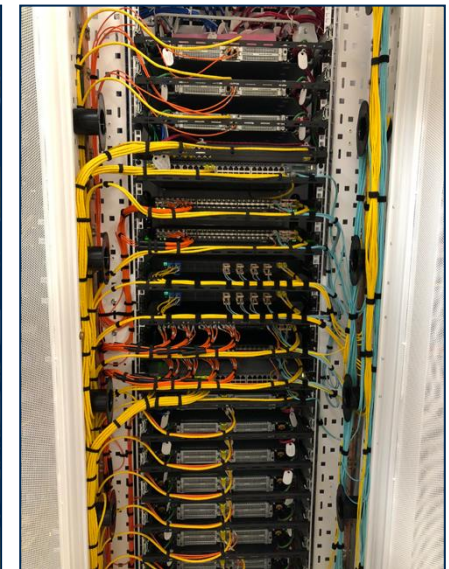
Thousands of operator facilities already run cOS.
The compute layer needs no new real estate.

THE SPACE VIRTUALIZATION FREED

BEFORE



AFTER



20 racks of legacy gear on the left.
Single rack, virtualized, on the right.

The freed space is already ours to build on: **our customers own it, and our software is already in it**



Investor Day 2026

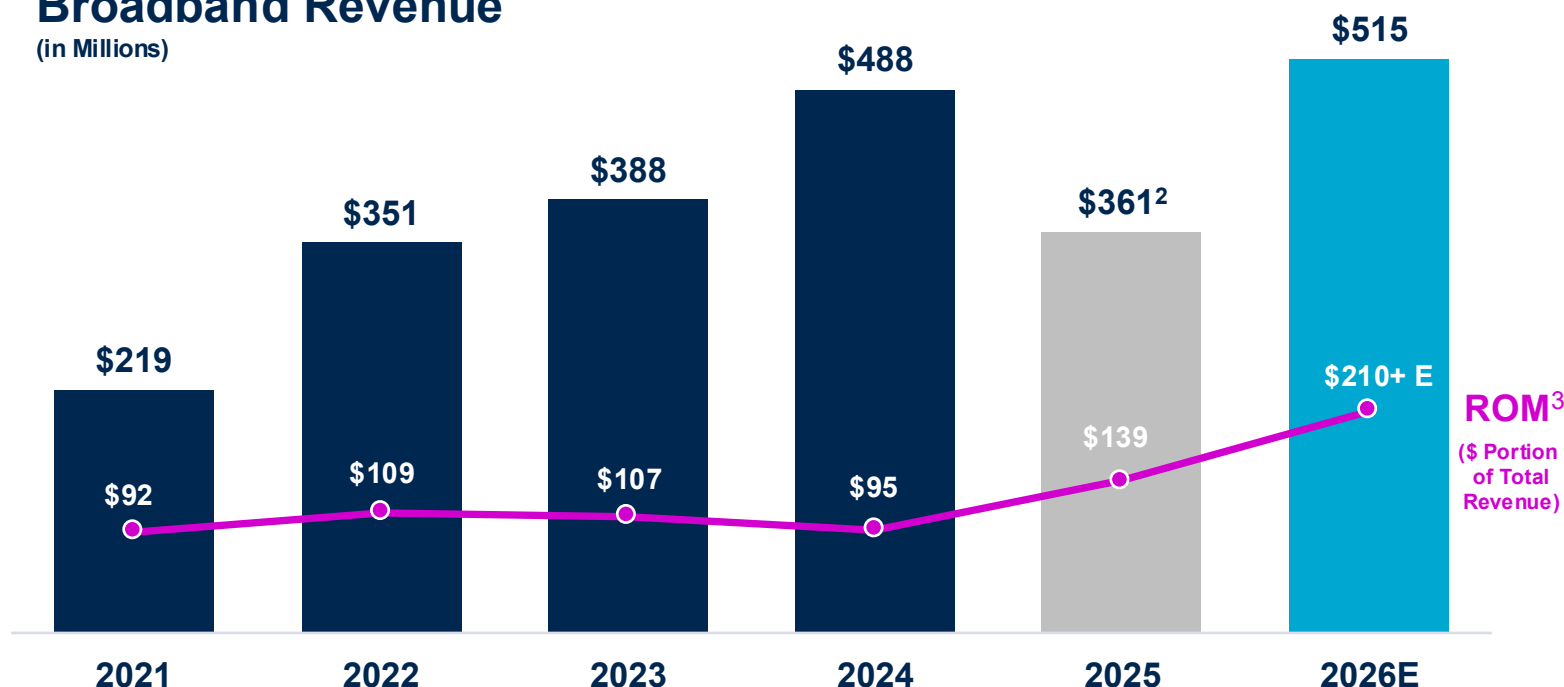
Financial Overview

Walter Jankovic
Chief Financial Officer

High Share Maintained. Diversified Growth Delivered.

\$219M → \$515M | 19% 5-YEAR REVENUE CAGR | 2021-2026¹

Broadband Revenue (in Millions)



43% Growth

2026E revenue growth YoY

50%+ ROM Growth

2026E ROM revenue growth YOY,
well-diversified

20%+ Op. Margin

2026E operating margin at mid-point

¹ 2026 revenue at the mid-point of current guidance as of August 12, 2026

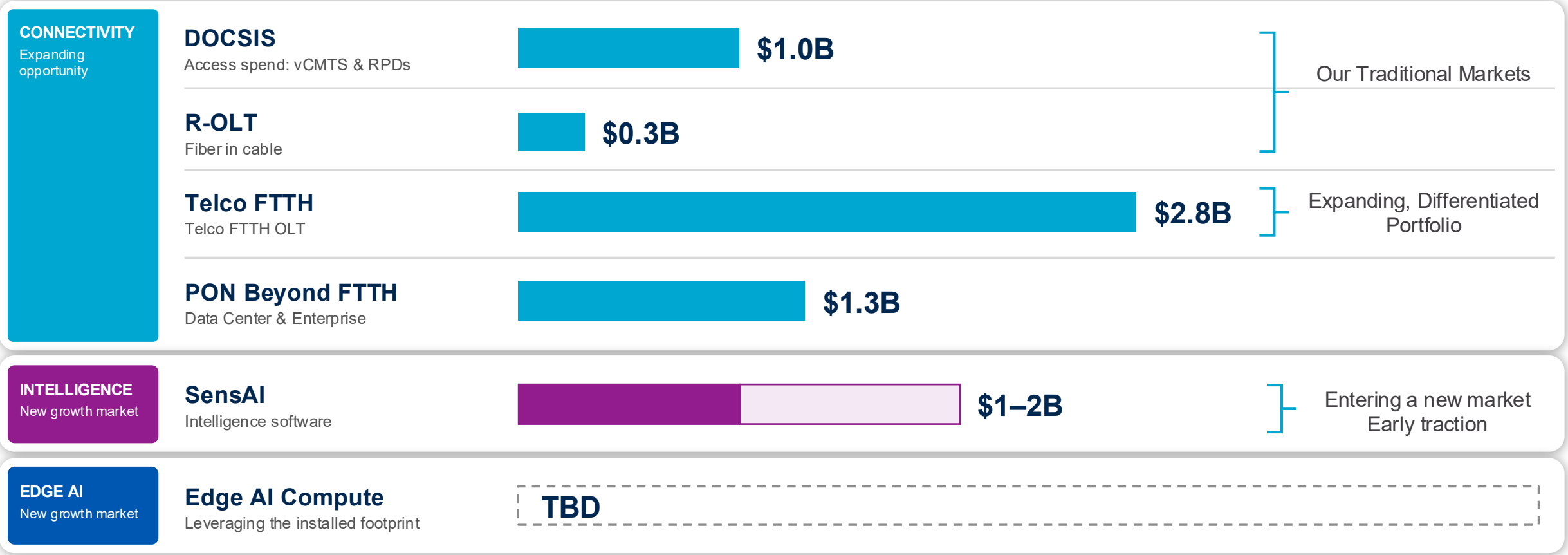
² 2025 was a Unified DOCSIS 4.0 technology transition year

³ The purple line shows rest-of-market (ROM) revenue. ROM is all revenue not from our two largest customers as measured by subscriber count.

Expanding Our Addressable Market to \$6.4B-\$7.4B++



Three Engines: An Expanding **Connectivity** Market, A New **Intelligence** Category, and Edge AI **Compute** Upside



Total Addressable Market – 2030

\$6.4B – \$7.4B++

Dell’Oro Group forecasts and third-party market research; Harmonic analysis. Edge AI Compute not yet sized. Connectivity markets total ~\$5.4B.

Target 10-13% Organic Revenue CAGR with Upside

Three-Year Revenue Growth Rate | 2026-2029

2030 TAM POOL	TAM	ASSUMPTIONS	3-YEAR CAGR BY CATEGORY
DOCSIS Access spend	\$1.0B	IN BASE REVENUE CAGR	Flat Growth Assumed Post '27/'28 Peak
R-OLT Fiber in cable	\$0.3B	IN BASE REVENUE CAGR	40%+ ¹
Telco FTTH Telco FTTH OLT	\$2.8B	PARTIALLY IN BASE REVENUE CAGR	40%+, Does not include Tier 1s
PON Beyond FTTH Data Center & Enterprise	\$1.3B	UPSIDE TO BASE REVENUE CAGR	—
SensAI Intelligence software	\$1–2B	IN BASE REVENUE CAGR	100%+, Target ~10% of Total Revenue
Edge AI Compute Leveraging the footprint	TBD	UPSIDE TO BASE REVENUE CAGR	—

¹ Fiber growth (40%+) covers OLTs and Fiber-Only Nodes — it excludes the cOS and Node allocation for hybrid cable customers.

Upside Drivers not in Our 10-13% CAGR



1. PON Beyond FTTH

Data Center and Enterprise
Markets



2. 50G PON

Ready with a differentiated
solution in 2027



3. Tier 1 Telco

No Tier 1 Revenue Assumed
in the Core Plan



4. Edge AI Compute

Monetizing Freed Space
and Power

Funding These Investments Organically

Our Long-Term Value Creation Targets¹

Building a More Durable Business

55–60%

**ROM Share of Total
Revenue**

30%+ growth annually
over the period

22–25%

**Recurring
Revenue**

As a % of total
company revenue

~10%

**Intelligence
Platform Mix**

Of total company
revenue

20%+

**Operating
Margin**

Includes organic investments
across targeted markets

¹ Based on a three-year time horizon

Financial Flexibility to Fund Our Priorities

>\$300M in Liquidity

Cash \$232M + Undrawn Credit Facility \$85M

Strong Free Cash Flow

Expected to continue over next three years

CAPITAL ALLOCATION PRIORITIES:

1 ORGANIC GROWTH First Priority for Growth

R&D in Fiber including 50G and Intelligence Platform

Working capital to fund the growth ramp

Investments to address new markets

2 RETURN OF CAPITAL \$122M of \$200M Utilized under Current Share Repurchase Program

Funded by current cash and free cash flow expected over next few years

Floor: offset equity compensation dilution

Above floor based on organic and inorganic options

3 STRATEGIC M&A

Options that can accelerate our growth strategy to diversify the business and scale the intelligence platform

Hold cash for financial flexibility to assess options

Fund growth in existing / new markets • Return capital • Assess inorganic options to accelerate strategy



Customer Panel

Jeff Glahn
SVP, Sales

harmonic[™]

bluepeak

ARMSTRONG[®]

Mediacom[®]



Jeff Glahn

Senior Vice President,
Global Sales and
“Moderator”



Cash Hagan

Chief Operating Officer at
Bluepeak Fiber



Eric Svenson

Vice President Technology,
Engineering, and Operations
at Armstrong



JR Walden

Chief Technology Officer at
Mediacom Communications



Q&A

CLOSING REMARKS

AI is produced in data centers
It is experienced over broadband

Expanding Connectivity
Entering Intelligence
Developing Compute



Three Engines. One cOS platform
Thank you for joining us

harmonic[™]

THANK YOU.